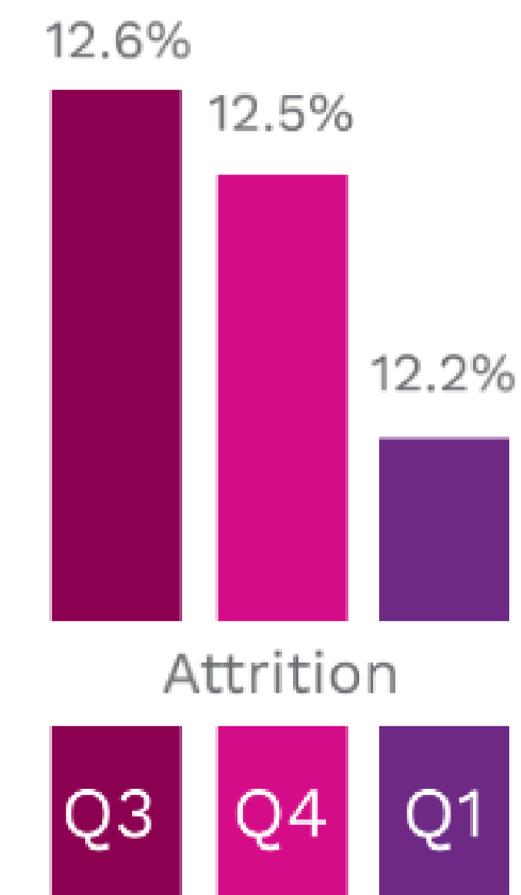
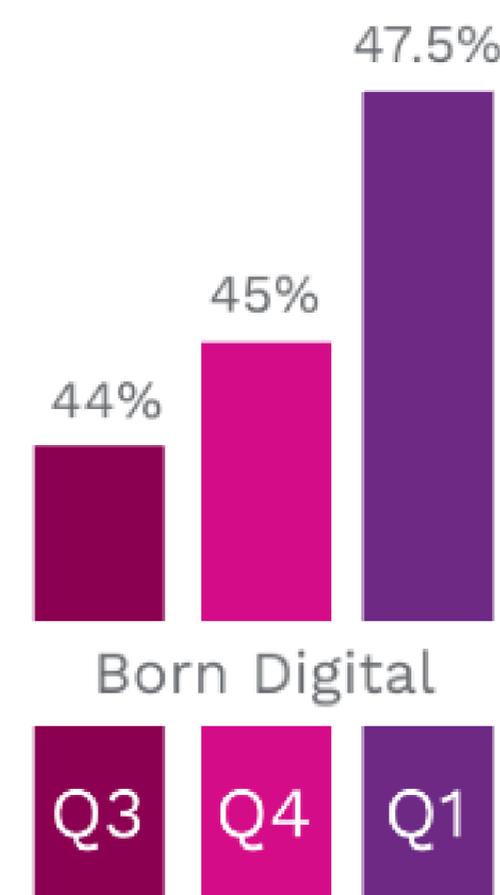
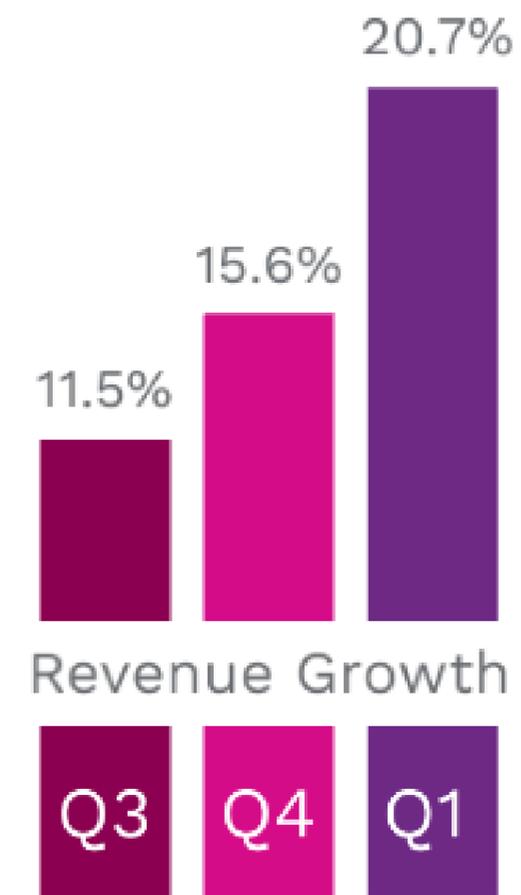
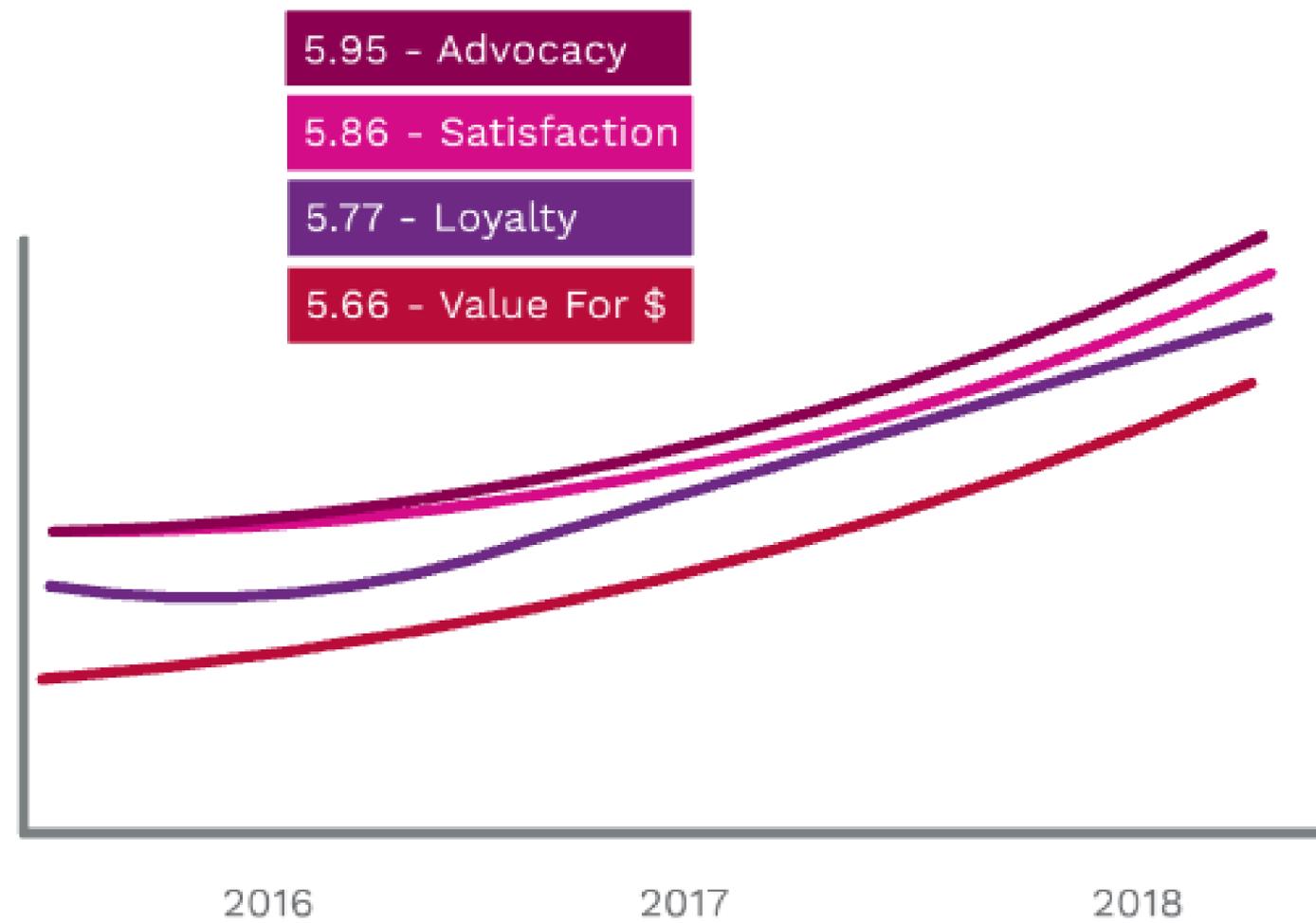




Navigating to Continued Growth

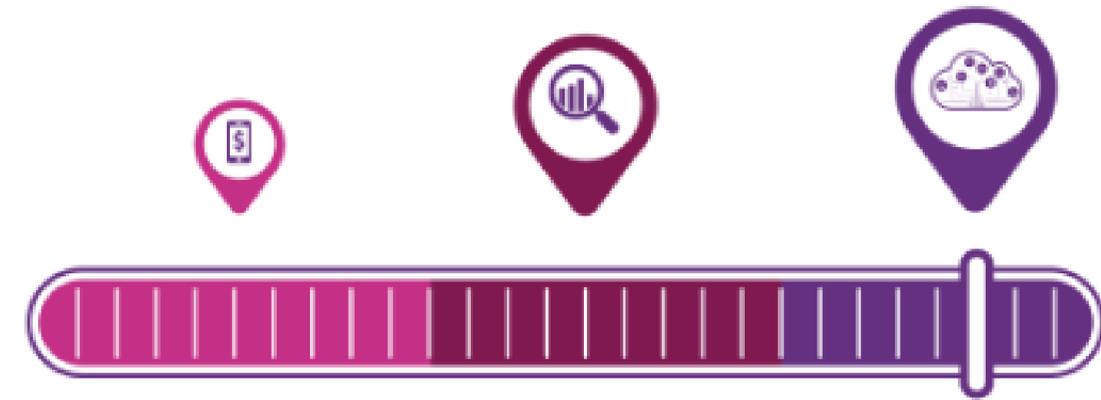
ROSTOW RAVANAN
CHIEF EXECUTIVE OFFICER



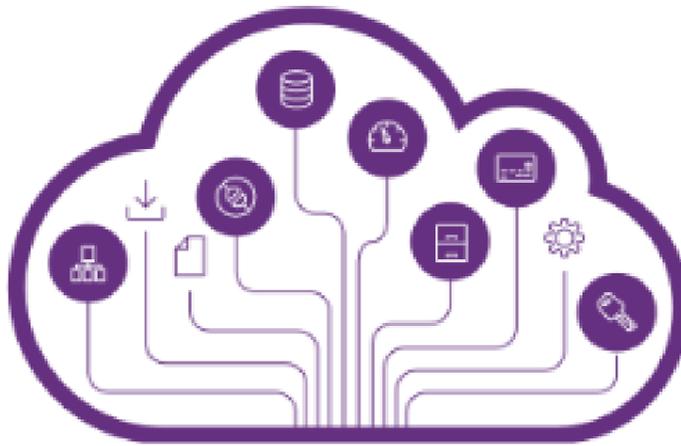


Building on a Foundation of Strength

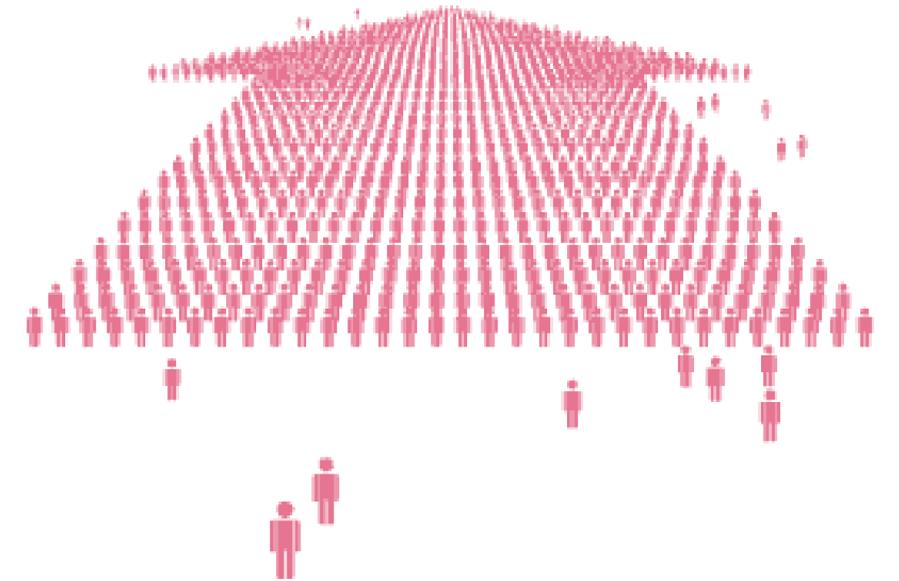
Challenging the Status Quo



Scale to Handle the
Large Projects

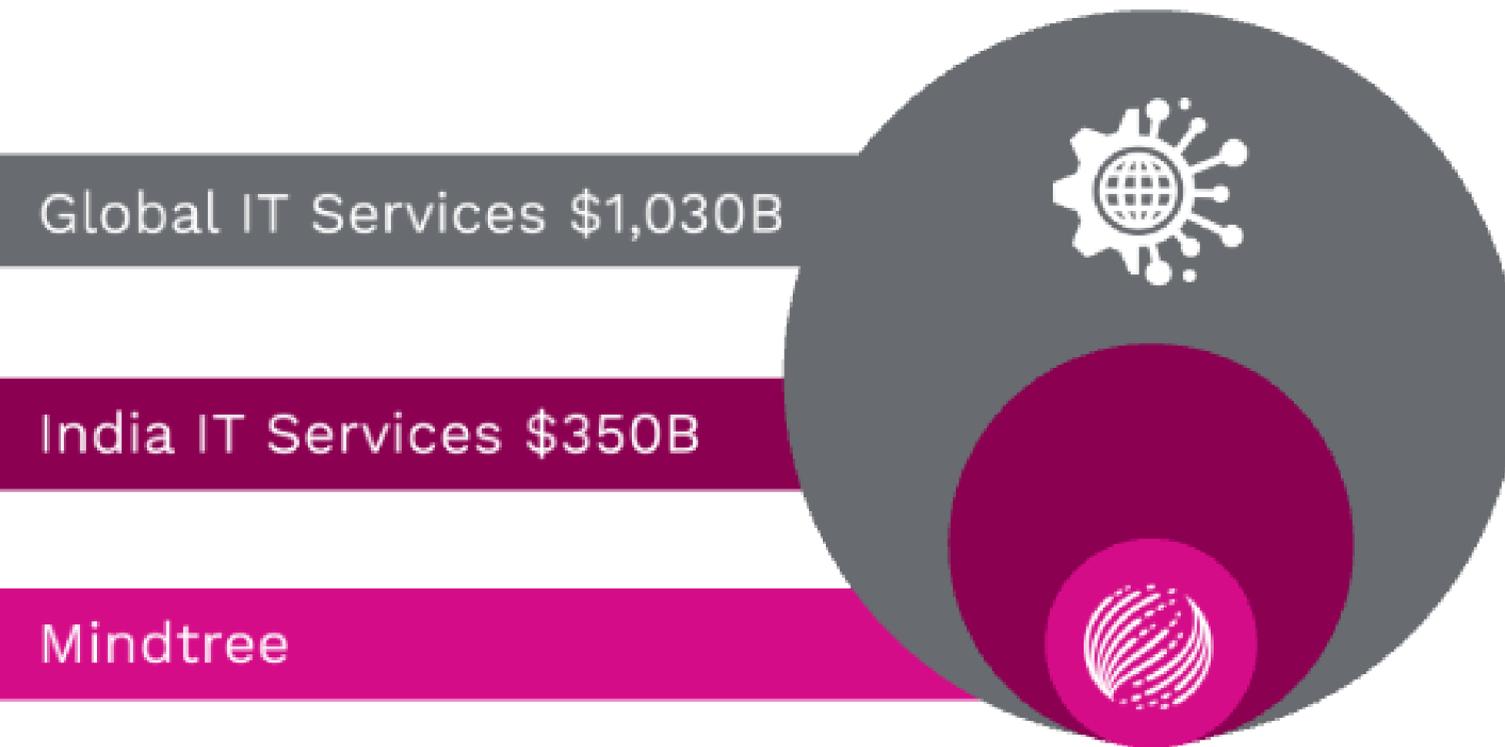


Expertise to Transform the
Most Complex Situations



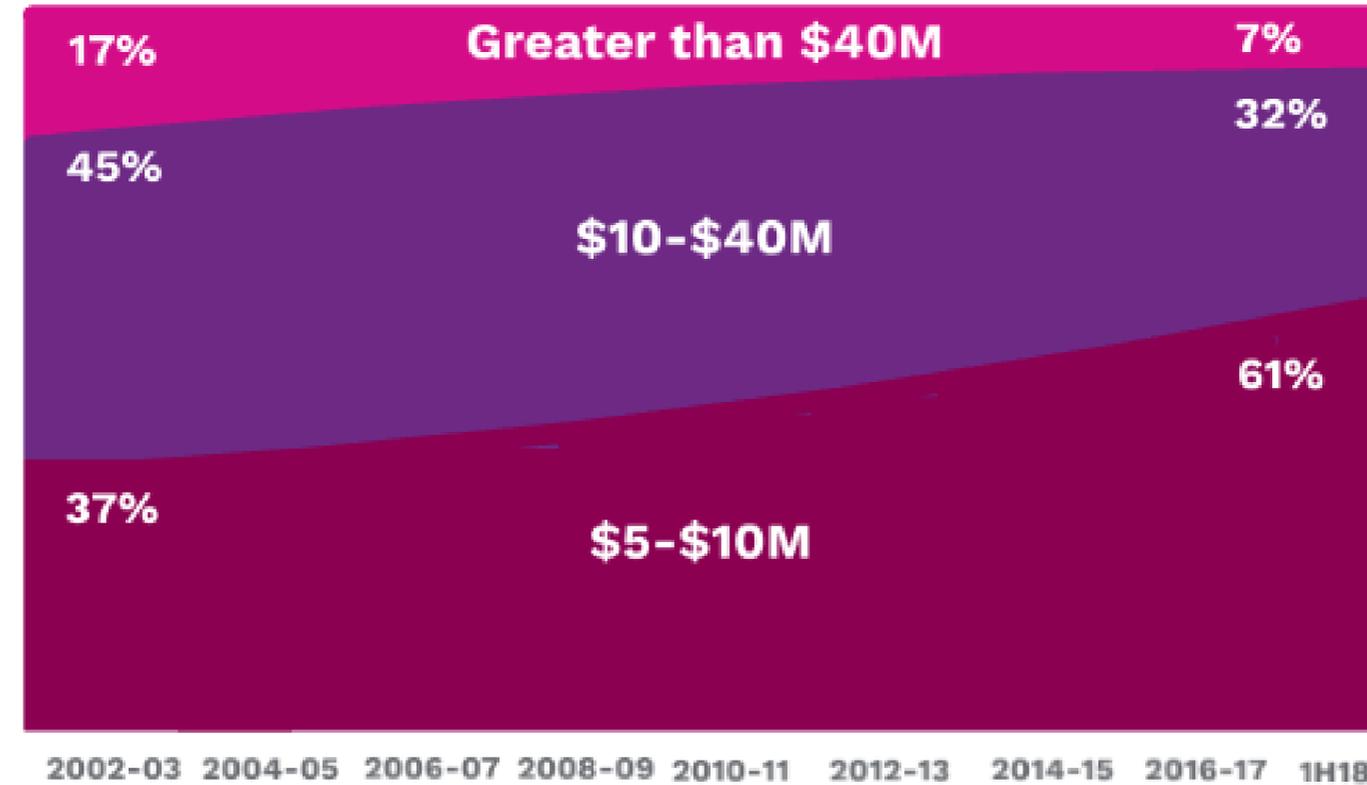
Scale to Collaborate
as one **Agile Team**

Large Addressable Market, Growing Right Toward Us



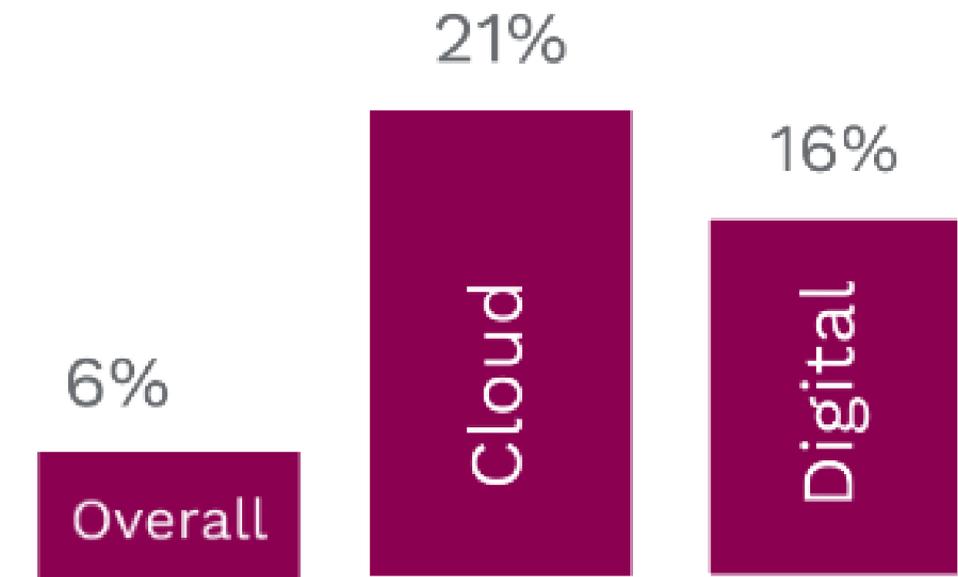
Source: Gartner WW IT Spending Forecast 2018

Shift in Annual Contract Value



Source: ISG Outstanding Index 2018

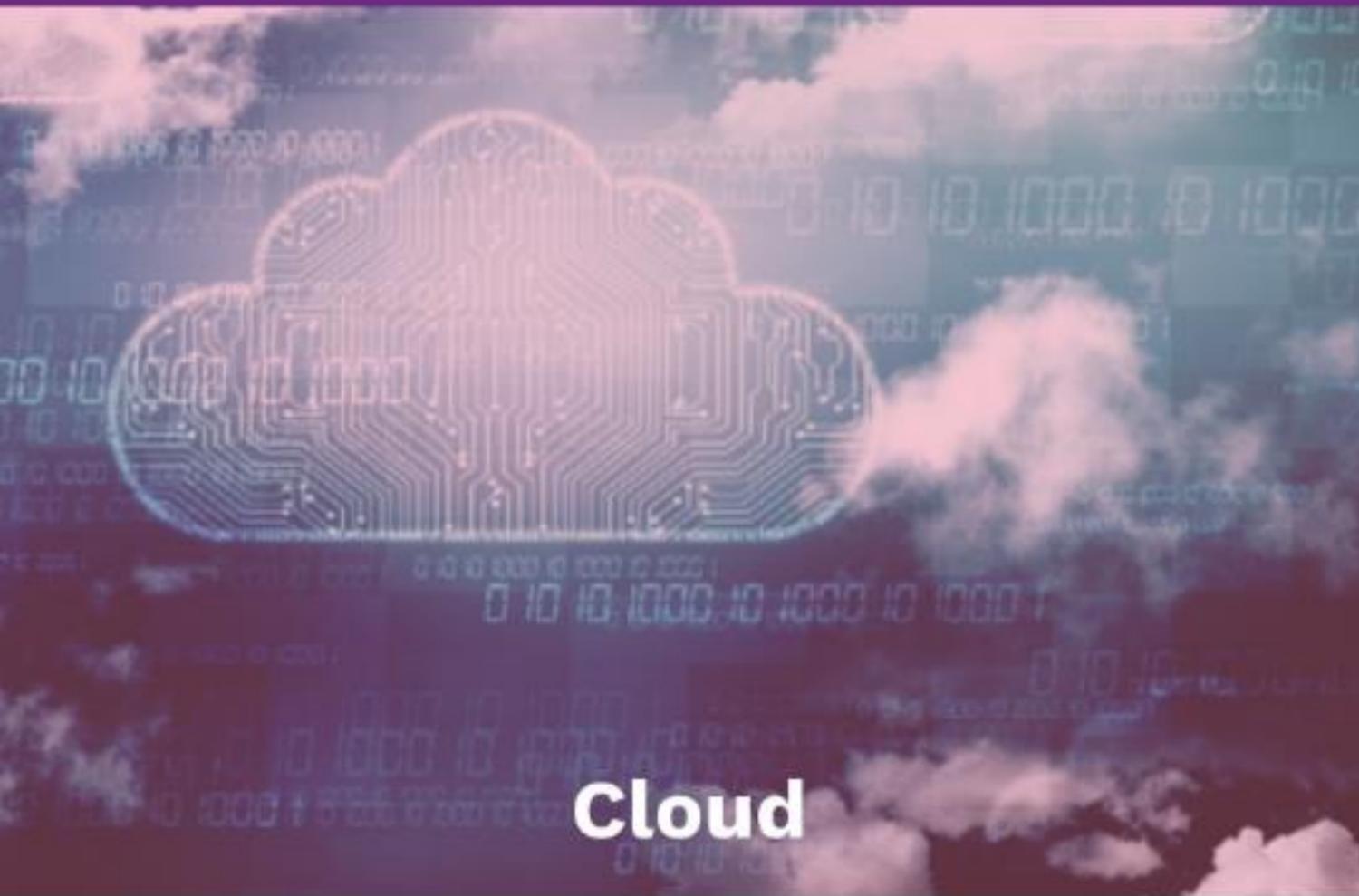
Growth Drivers



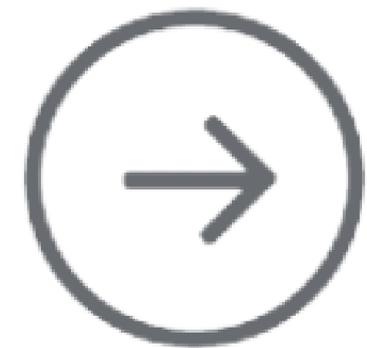
2018 IT Services Growth

Gartner and IDC 2018

Market Shaping Change-Drivers



Accelerating the transition of both Run and Grow to the Cloud



Anchor Partner for
Packaged Cloud Application
Ecosystems

Automation Everywhere
for
Continuous Delivery

Consulting
to journey map
deeper engagements



Top Talent via Reskilling + Great Place to Work

Make Digital Real

Chat, Block, Headless

API Leadership
Scale Analytics
Digital Pumpkin

Agile, Minimal Viable
Product

Our Approach

Execute Smart

Service Delivery Driven by
Platforms and Automation

New Commercial Models

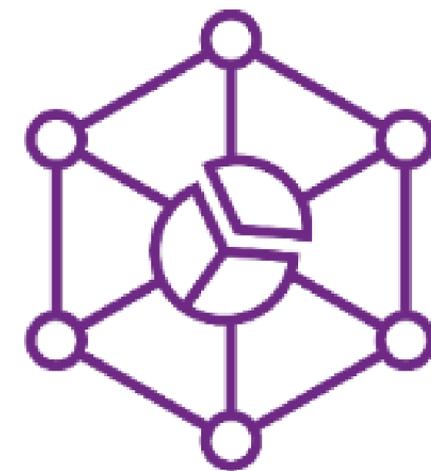
Efficiencies for Us and
Customers

Longer Term

Next-Generation
Partnerships



New Business
Models



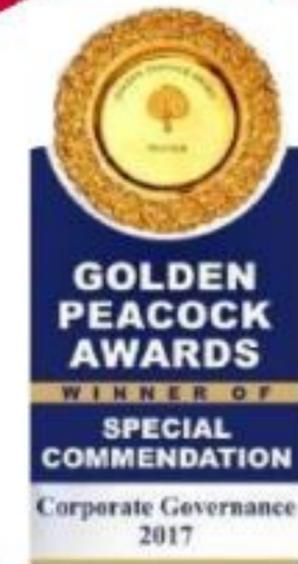
Beyond Digital:
Re-imagining the Enterprise



A Special
Company



Kalinga

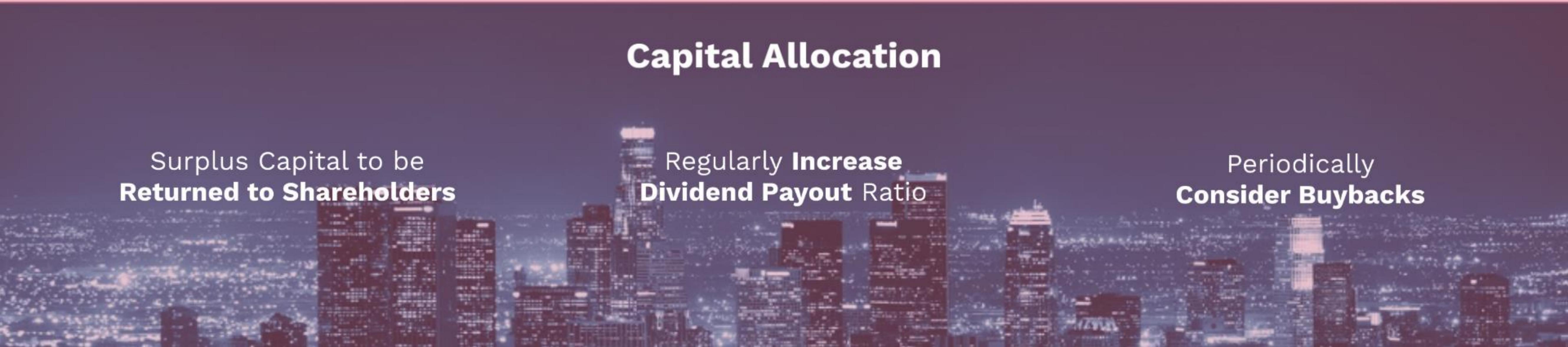


Governance



Socially Responsible

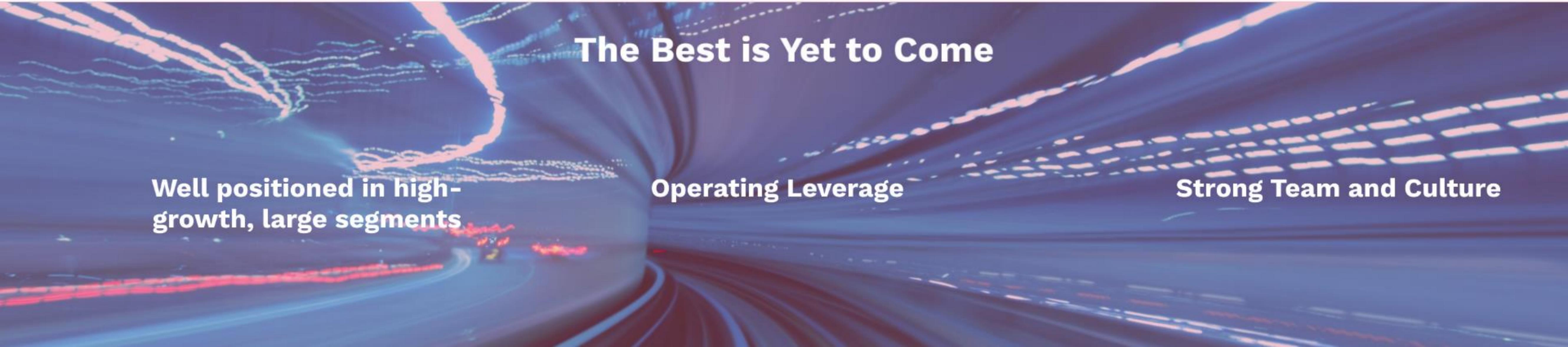
Capital Allocation



Surplus Capital to be
Returned to Shareholders

Regularly **Increase**
Dividend Payout Ratio

Periodically
Consider Buybacks



The Best is Yet to Come

Well positioned in high-growth, large segments

Operating Leverage

Strong Team and Culture

Welcome to possible