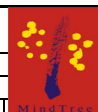


Shareholding Pattern under Clause 35



| Name of the Company: | | MINDTREE LIMITED | | | | | | |
|----------------------|---|----------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | Quarter ended : 31.03.2009 | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 11,294,994 | 10,941,789 | 29.73 | 29.73 | 101,428 | 0.90 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) P A C | | | | | | | |
| | Sub-Total (A)(1) | 10 | 11,294,994 | 10,941,789 | 29.73 | 29.73 | 101,428 | 0.90 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | 1 | 1,815,663 | 1,815,663 | 4.78 | 4.78 | 0 | 0.00 |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 13,110,657 | 12,757,452 | 34.50 | 34.50 | 101,428 | 0.77 |
| (B) | Public shareholding | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 151,243 | 151,243 | 0.40 | 0.40 | | |
| (b) | Financial Institutions/ Banks | 8 | 447,096 | 447,096 | 1.18 | 1.18 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 17 | 3,499,610 | 3,499,610 | 9.21 | 9.21 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 27 | 4,097,949 | 4,097,949 | 10.79 | 10.79 | - | - |
| -2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 831 | 3,140,314 | 3,140,314 | 8.26 | 8.26 | | |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 73,387 | 3,924,979 | 3,707,257 | 10.33 | 10.33 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 43 | 1,337,547 | 1,214,102 | 3.52 | 3.52 | | |
| (c) | Any Other (specify) | | | | | | | |
| | Clearing members | 260 | 172,920 | 172,920 | 0.46 | 0.46 | | |
| | Market Maker | | | | | | | |
| | Foreign Nationals | 12 | 282,281 | 209,481 | 0.74 | 0.74 | | |
| | NRIs (Repatriate) | 453 | 155,792 | 115,442 | 0.41 | 0.41 | | |
| | NRIs (Non-Repatriate) | 123 | 27,435 | 27,435 | 0.07 | 0.07 | | |
| | Foreign Companies | 3 | 11,524,611 | 5,531,076 | 30.33 | 30.33 | | |
| | Directors/Relatives | 1 | 3,330 | 3,330 | 0.01 | 0.01 | | |
| | Trusts | 14 | 218,871 | 24,761 | 0.58 | 0.58 | | |
| | Sub-Total (B)(2) | 75,127 | 20,788,080 | 14,146,118 | 54.71 | 54.71 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 75,154 | 24,886,029 | 18,244,067 | 65.50 | 65.50 | | |
| | TOTAL (A)+(B) | 75,165 | 37,996,686 | 31,001,519 | 100.00 | 100.00 | 101,428 | 0.27 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 75,165 | 37,996,686 | 31,001,519 | 100.00 | 100.00 | 101,428 | 0.27 |

| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | |
|---|---|----------------------------|--|---|-----------------|--|--|
| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | |
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number of shares | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | |
| 1 | ASHOK SOOTA | 4,445,631 | 11.700 | 0 | 0.00 | 0.00 | |
| 2 | SUBROTO BAGCHI | 2,153,018 | 5.67 | 0 | 0.00 | 0.00 | |
| 3 | KRISHNAKUMAR N | 2,009,542 | 5.29 | 0 | 0.00 | 0.00 | |
| 4 | LSO INVESTMENT PRIVATE LIMITED | 1,815,663 | 4.78 | 0 | 0.00 | 0.00 | |
| 5 | S JANAKIRAMAN | 1,050,099 | 2.76 | 26428 | 2.52 | 0.07 | |
| 6 | N S PARTHASARATHY | 618,778 | 1.63 | 0 | 0.00 | 0.00 | |
| 7 | KALYAN BANERJEE | 343,805 | 0.90 | 0 | 0.00 | 0.00 | |
| 8 | AKILA KRISHNAKUMAR | 235,000 | 0.62 | 0 | 0.00 | 0.00 | |
| 9 | SANJAY PANDA | 8,000 | 0.02 | 0 | 0.00 | 0.00 | |
| 10 | HARIHAR PANDA | 5,000 | 0.01 | 0 | 0.00 | 0.00 | |
| 11 | ROSTOW RAVANAN | 426,121 | 1.12 | 75000 | 17.60 | 0.20 | |
| TOTAL | | 13,110,657 | 34.50 | 101428 | 0.77 | 0.27 | |
| (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | Category | |
| 1 | WALDEN SOFTWARE INV LTD | 5,993,535 | 15.77 | | | Foreign company | |
| 2 | CAPITAL INTERNATIONAL GLOBAL EMERGING MARKET PRIVATE EQ FUND LP-FDI | 4,290,909 | 11.29 | | | Foreign company | |
| 3 | GLOBAL TECHNOLOGY VENTURES LTD | 2,648,561 | 6.97 | | | Body corporate | |
| 4 | SAIF III MAURITIUS COMPANY LIMITED | 1,889,899 | 4.97 | | | FII | |
| 5 | AIG OFFSHORE SYSTEMS SERVICES, INC | 1,240,167 | 3.26 | | | Foreign company | |
| 6 | NALANDA INDIA FUND LIMITED | 959,529 | 2.53 | | | FII | |
| 7 | LIFE INSURANCE CORPORATION OF INDIA | 391,611 | 1.03 | | | FI | |
| TOTAL | | 17,414,211 | 45.83 | | | | |
| (I)(d) Statement showing details of locked-in shares | | | | | | | |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | Category | |
| 1 | KALYAN BANERJEE | 207,183 | 0.55 | | | Promoter | |
| 2 | KRISHNAKUMAR N | 1,328,738 | 3.50 | | | Promoter | |
| 3 | LSO INVESTMENT PRIVATE LIMITED | 1,164,656 | 3.07 | | | Promoter | |
| 4 | N S PARTHASARATHY | 394,641 | 1.04 | | | Promoter | |
| 5 | ROSTOW RAVANAN | 347,720 | 0.92 | | | Promoter | |
| 6 | S JANAKIRAMAN | 651,158 | 1.71 | | | Promoter | |
| 7 | ASHOK SOOTA | 2,641,564 | 6.95 | | | Promoter | |
| 8 | SUBROTO BAGCHI | 1,302,845 | 3.43 | | | Promoter | |
| TOTAL | | 8,038,505 | 21.16 | | | | |
| Statement showing details of Depository Receipts (DRs) | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outst | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | |
| 1 | | 0 | 0 | | | | |
| TOTAL | | | | | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | | |
|--|-----------------------|---|------------------|---|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | |
| 1 | | 0 | 0 | | |
| TOTAL | | | | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

Note pursuant to Regulation 8A of SEBI (STAT) Regulations: Please note there is no change in the pledge of shares by the promoters from the previous disclosure.

CERTIFIED TRUE COPY

For MindTree Limited

Neha Joshi

Company Secretary