

COV-Mindtree

| I (a) Statement showing Shareholding Pattern  |                               |  |  |
|---|-------------------------------|--|--|
| Name of the Company : Mindtree Limited  |                               |  |  |
| Scrip Code : 532819<br>Name of the Scrip : MINDTREE   |                               | Class of Security : Equity Shares of Rs. 10/- each, fully paid |  |
| Quarter ended : 30.09.2013  |                               |  |  |
|   |                               |  |  |
| Partly Paid-up shares   | No. of Partly Paid-up shares  | As a % of total no. of partly paid-up shares                   | As a % of total no. of shares of the Company   |
| Held by promoter / promoter group   | -                             | -  | -  |
| Held by public  | -                             | -  | -  |
| Total   | -                             | -  | -  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities      | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group   | -                             | -  | -  |
| Held by public  | -                             | -  | -  |
| Total   | -                             | -  | -  |
| Warrants  | No. of warrants               | As a % of total no. of warrants                                | As a % of total no. of shares of the Company, assuming full conversion of warrants                   |
| Held by promoter / promoter group   | -                             | -  | -  |
| Held by public  | -                             | -  | -  |
| Total   | -                             | -  | -  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 41,577,280                    |  |  |
| (Rs. 415,772,800-41,577,280 Equity Shares of Rs. 10/- each, fully paid)                               |                               |  |  |

For Mindtree Limited

*Rajul S*

Vice President Legal & Company Secretary



## (I)(a) Shareholding Pattern under Clause 35

| Name of the Company: |  | Mindtree Limited             |                             |  |  |                                  |  |  |
|----------------------|--|------------------------------|-----------------------------|--|--|----------------------------------|--|--|
| Scrip Code:          | 532819   | Quarter ended;               |                             |  | 30.09.2013   |                                  |  |  |
| Category code (I)    | Category of shareholder (II)   | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |  |
|                      |  |                              |                             |  | As a percentage of (A+B)[1] (VI)                             | As a percentage of (A+B+C) (VII) | No. of shares (VIII)                   | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A)                  | <b>Promoter and Promoter Group[2]</b>  |                              |                             |  |  |                                  |  |  |
| -1                   | Indian   |                              |                             |  |  |                                  |  |  |
| (a)                  | Individuals/ Hindu Undivided Family  | 5                            | 5,863,093                   | 5,863,093  | 14.10  | 14.10                            | -                                      | -  |
| (b)                  | Central Government/ State Government(s)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (c)                  | Bodies Corporate   | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (d)                  | Financial Institutions/ Banks  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (e)                  | Any Other (specify)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | P A C  | 2                            | 225,000                     | 225,000  | 0.54   | 0.54                             | -                                      | -  |
|                      | Sub-Total (A)[1]   | 7                            | 6,088,093                   | 6,088,093  | 14.64  | 14.64                            | -                                      | -  |
| -2                   | Foreign  |                              |                             |  |  |                                  |  |  |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (b)                  | Bodies Corporate   | 1                            | 815,521                     | 815,521  | 1.96   | 1.96                             | -                                      | -  |
| (c)                  | Institutions   | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (d)                  | Qualified Foreign Investor   | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (e)                  | Any Other (specify)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | Sub-Total (A)[2]   | 1                            | 815,521                     | 815,521  | 1.96   | 1.96                             | -                                      | -  |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)[1]+(A)[2]</b>        | 8                            | 6,903,614                   | 6,903,614  | 16.60  | 16.60                            | -                                      | -  |
| (B)                  | <b>Public shareholding[3]</b>  |                              |                             |  |  |                                  |  |  |
| -1                   | Institutions   |                              |                             |  |  |                                  |  |  |
| (a)                  | Mutual Funds/ UTI  | 61                           | 3,954,564                   | 3,954,564  | 9.51   | 9.51                             | -                                      | -  |
| (b)                  | Financial Institutions/ Banks  | 4                            | 9,070                       | 9,070  | 0.02   | 0.02                             | -                                      | -  |
| (c)                  | Central Government/ State Government(s)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (d)                  | Venture Capital Funds  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (e)                  | Insurance Companies  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (f)                  | Foreign Institutional Investors  | 117                          | 14,820,430                  | 14,820,430                                       | 35.65  | 35.65                            | -                                      | -  |
| (g)                  | Foreign Venture Capital Investors  | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (h)                  | Qualified Foreign Investor   | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (i)                  | Any Other (specify)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | Sub-Total (B)[1]   | 182                          | 18,784,064                  | 18,784,064                                       | 45.18  | 45.18                            | -                                      | -  |
| -2                   | Non-Institutions   |                              |                             |  |  |                                  |  |  |
| (a)                  | Bodies Corporate   | 533                          | 9,504,261                   | 9,504,261  | 22.86  | 22.86                            | -                                      | -  |
| (b)                  | Individuals  |                              |                             |  |  |                                  |  |  |
|                      | i. Individual shareholders holding nominal share capital up to Rs 1 lakh.          | 42,164                       | 2,957,578                   | 2,870,370  | 7.11   | 7.11                             | -                                      | -  |
|                      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 58                           | 1,537,092                   | 1,525,054  | 3.70   | 3.70                             | -                                      | -  |
| (c)                  | Qualified Foreign Investor   | -                            | -                           | -  | -  | -                                | -                                      | -  |
| (d)                  | Any Other (specify)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | 1. Clearing Members  | 217                          | 70,599                      | 70,599   | 0.17   | 0.17                             | -                                      | -  |
|                      | 2. Foreign Nationals   | 8                            | 164,491                     | 162,591  | 0.40   | 0.40                             | -                                      | -  |
|                      | 3. Non-Resident Individuals (Repatriable)  | 472                          | 204,286                     | 177,807  | 0.49   | 0.49                             | -                                      | -  |
|                      | 4. Non-Resident Individuals (Non-Repatriable)                                      | 181                          | 134,190                     | 134,190  | 0.32   | 0.32                             | -                                      | -  |
|                      | 5. Directors   | 3                            | 1,317,000                   | 1,317,000  | 3.17   | 3.17                             | -                                      | -  |
|                      | 6. Trusts  | 6                            | 105                         | 105  | -  | -                                | -                                      | -  |
|                      | Sub-Total (B)[2]   | 43,622                       | 15,889,602                  | 15,761,977                                       | 38.22  | 38.22                            | -                                      | -  |
|                      | <b>Total Public Shareholding (B)= (B)[1]+(B)[2]</b>                                | 43,804                       | 34,673,666                  | 34,546,041                                       | 83.40  | 83.40                            | -                                      | -  |
|                      | <b>TOTAL (A)+(B)</b>   | 43,812                       | 41,577,280                  | 41,449,655                                       | 100.00   | 100.00                           | -                                      | -  |
| (C)                  | Shares held by Custodians and against which Depository Receipts have been issued   |                              |                             |  |  |                                  |  |  |
|                      | 1. Promoter and Promoter Group   | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | 2. Public  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | Sub-Total (C)  | -                            | -                           | -  | -  | -                                | -                                      | -  |
|                      | <b>GRAND TOTAL (A)+(B)+(C)</b>   | 43,812                       | 41,577,280                  | 41,449,655                                       | 100.00   | 100.00                           | -                                      | -  |

For Mindtree Limited

Rajesh S

Vice President Legal &amp; Company Secretary



| (II)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |                        |                                   |                   |                    |  |                         |   |                                       |   |  |
|---|--|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name of the shareholder                  | Details of Shares held |                                   | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)   | (II)                                     | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1   | SUBROTO BAGCHI -PROMOTER                 | 2,081,523              | 5.01                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 5.01   |
| 2   | KRISHNAKUMAR NATARAJAN -PROMOTER         | 1,994,703              | 4.80                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 4.80   |
| 3   | S JANAKIRAMAN - PROMOTER                 | 879,137                | 2.11                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 2.11   |
| 4   | LSO INVESTMENT PRIVATE LIMITED -PROMOTER | 815,521                | 1.96                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 1.96   |
| 5   | N S PARTHASARATHY -PROMOTER              | 611,921                | 1.47                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 1.47   |
| 6   | ROSTOW RAVANAN - PROMOTER                | 285,809                | 0.71                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 0.71   |
| 7   | AKILA KRISHNAKUMAR -PAC                  | 210,000                | 0.51                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 0.51   |
| 8   | SANJAY KUMAR PANDA -PAC                  | 15,000                 | 0.04                              | -                 | -                  | -  | -                       | -   | -                                     | -   | 0.04   |
|   | <b>TOTAL</b>                             | <b>6,903,614</b>       | <b>16.60</b>                      | -                 | -                  | -  | -                       | -   | -                                     | -   | <b>16.60</b>   |

For Mindtree Limited

*Rajiv S*

Vice President Legal & Company Secretary



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares                                    |   |                            |  |                         |   |                                       |  |  |
|--|---|----------------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name of the shareholder   | Number of shares held      | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)           | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                            |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | COFFEE DAY RESORTS PRIVATE LIMITED  | 4,365,442                  | 10.50  | -                       | -   | -                                     | -  | 10.50  |
| 2  | NALANDA INDIA FUND LIMITED  | 3,949,089                  | 9.50   | -                       | -   | -                                     | -  | 9.50   |
| 3  | GLOBAL TECHNOLOGY VENTURES LTD  | 2,613,561                  | 6.29   | -                       | -   | -                                     | -  | 6.29   |
| 4  | FRANKLIN TEMPLETON INVESTMENT FUNDS   | 1,537,135                  | 3.70   | -                       | -   | -                                     | -  | 3.70   |
| 5  | SUDARSHAN SECURITIES PRIVATE LIMITED  | 1,425,000                  | 3.43   | -                       | -   | -                                     | -  | 3.43   |
| 6  | HDFC TRUSTEE COMPANY LTD - A/C HDFC MID -CAP OPPORTUNITIES FUND AND OTHER RELATED FUNDS | 1,383,305                  | 3.33   | -                       | -   | -                                     | -  | 3.33   |
| 7  | ICICI PRUDENTIAL DISCOVERY FUND AND OTHER RELATED FUNDS                                 | 1,321,574                  | 3.18   | -                       | -   | -                                     | -  | 3.18   |
| 8  | V G SIDDHARTHA  | 1,257,000                  | 3.02   | -                       | -   | -                                     | -  | 3.02   |
| 9  | AMANSA CAPITAL PTE LIMITED A/C AMANSA HOLDINGS PRIVATE LIMITED                          | 1,067,102                  | 2.57   | -                       | -   | -                                     | -  | 2.57   |
| 10   | FID FUNDS (MAURITIUS) LIMITED   | 903,874                    | 2.17   | -                       | -   | -                                     | -  | 2.17   |
| 11   | COPTHALL MAURITIUS INVESTMENT LIMITED   | 759,361                    | 1.83   | -                       | -   | -                                     | -  | 1.83   |
| 12   | ONTARIO TEACHERS' PENSION PLAN BOARD MANAGED BY AROHI ASSET MANAGEMENT PTE LTD-NP9Q     | 725,919                    | 1.75   | -                       | -   | -                                     | -  | 1.75   |
| 13   | NALANDA INDIA EQUITY FUND LIMITED   | 714,880                    | 1.72   | -                       | -   | -                                     | -  | 1.72   |
| 14   | FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA PRIMA FUND AND OTHER RELATED FUNDS    | 589,883                    | 1.42   | -                       | -   | -                                     | -  | 1.42   |
| 15   | AROHI ASSET MANAGEMENT PTE LTD A/C AROHI EMERGING ASIA MASTER FUND                      | 496,661                    | 1.19   | -                       | -   | -                                     | -  | 1.19   |
| <b>TOTAL</b>   |   | <b>23,109,786</b>          | <b>55.58</b>   | -                       | -   | -                                     | -  | <b>55.58</b>   |
| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company |   |                            |  |                         |   |                                       |  |  |
| Sr. No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them         | Number of shares           | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)           | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                            |  | Number of warrants      | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | COFFEE DAY RESORTS PRIVATE LIMITED  | 4,365,442                  | 10.50  | -                       | -   | -                                     | -  | 10.50  |
| 2  | NALANDA INDIA FUND LIMITED  | 3,949,089                  | 9.50   | -                       | -   | -                                     | -  | 9.50   |
| 3  | GLOBAL TECHNOLOGY VENTURES LTD  | 2,613,561                  | 6.29   | -                       | -   | -                                     | -  | 6.29   |
| <b>TOTAL</b>   |   | <b>10,928,092</b>          | <b>26.28</b>   | -                       | -   | -                                     | -  | <b>26.28</b>   |
| Statement showing details of locked-in shares  |   |                            |  |                         |   |                                       |  |  |
| Sr. No.  | Name of the shareholder   | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |                         |   |                                       |  |  |
| 1  | Ravi Shankar B  | 12,038                     | 0.0290   | -                       | -   | -                                     | -  | -  |
| 2  | Arun Rangaraju  | 4,184                      | 0.0101   | -                       | -   | -                                     | -  | -  |
| <b>TOTAL</b>   |   | <b>16,222</b>              | <b>0.0390</b>  | -                       | -   | -                                     | -  | -  |

For Mindtree Limited

Rajuk-S

Vice President Legal & Company Secretary



| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |   |                           |   |   |
|---|---|---------------------------|---|---|
| Sr. No.   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1   | NA  | -                         | -   | -   |
|   | <b>TOTAL</b>                                    | -                         | -   | -   |

| <b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b> |                       |   |   |   |
|--|-----------------------|---|---|---|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1  | NA                    | -   | -   | -   |
|  | <b>TOTAL</b>          | -   | -   | -   |
| [1] For determining public shareholding for the purpose of Clause 40A.   |                       |   |   |   |
| [2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.   |                       |   |   |   |
| [3] For definitions of "Public Shareholding", refer to Clause 40A.   |                       |   |   |   |

For Mindtree Limited

*Rajesh S*

Vice President Legal & Company Secretary

