

**MINDTREE CONSULTING LIMITED**

**DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT  
FOR THE QUARTER ENDED SEPTEMBER 30, 2007**

| CATEGORY CODE | CATEGORY OF THE SHAREHOLDER  | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMAT FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES |                      |
|---------------|--|------------------------|------------------------|-------------------------------------|--|----------------------|
|               |  |                        |                        |                                     | AS A %AGE OF (A+B) <sup>1</sup>                              | AS A %AGE OF (A+B+C) |
| <b>(A)</b>    | <b>SHAREHOLDING OF PROMOTER &amp; PROMOTER GROUP</b>                   |                        |                        |                                     |  |                      |
| <b>1</b>      | <b>INDIAN</b>  |                        |                        |                                     |  |                      |
| (a)           | INDIVIDUAL / HUF   | 10                     | 11,459,111             | 9,366,779                           | 30.32  | 30.32                |
| (b)           | CENTRAL / STATE GOVERNMENT(S)  |                        |                        |                                     |  |                      |
| (c)           | BODIES CORPORATE   |                        |                        |                                     |  |                      |
| (d)           | FINANCIAL INSTITUTIONS / BANKS   |                        |                        |                                     |  |                      |
| (e)           | ANY OTHER  |                        |                        |                                     |  |                      |
|               | <b>SUB TOTAL (A)(1) :</b>  | <b>10</b>              | <b>11,459,111</b>      | <b>9,366,779</b>                    | <b>30.32</b>   | <b>30.32</b>         |
| <b>2</b>      | <b>FOREIGN</b>   |                        |                        |                                     |  |                      |
| (a)           | INDIVIDUAL   |                        |                        |                                     |  |                      |
| (b)           | BODIES CORPORATE   | 1                      | 1,932,663              |                                     | 5.11   | 5.11                 |
| (c)           | INSTITUTIONS   |                        |                        |                                     |  |                      |
| (d)           | ANY OTHER  |                        |                        |                                     |  |                      |
|               | <b>SUB TOTAL (A)(2) :</b>  | <b>1</b>               | <b>1,932,663</b>       | <b>-</b>                            | <b>5.11</b>  | <b>5.11</b>          |
|               | <b>TOTAL HOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2):</b> | <b>11</b>              | <b>13,391,774</b>      | <b>9,366,779</b>                    | <b>35.44</b>   | <b>35.44</b>         |
| <b>(B)</b>    | <b>PUBLIC SHAREHOLDING</b>   |                        |                        |                                     |  |                      |
| <b>1</b>      | <b>INSTITUTIONS</b>  |                        |                        |                                     |  |                      |
| (a)           | MUTUAL FUNDS / UTI   | 2                      | 138,231                | 138,231                             | 0.37   | 0.37                 |
| (b)           | FINANCIAL INSTITUTIONS / BANKS   | 11                     | 441,841                | 441,841                             | 1.17   | 1.17                 |
| (c)           | CENTRAL / STATE GOVERNMENT(S)  |                        |                        |                                     |  |                      |
| (d)           | VENTURE CAPITAL FUNDS  |                        |                        |                                     |  |                      |
| (e)           | INSURANCE COMPANIES  | 1                      | 70                     | 70                                  | 0.00   | 0.00                 |
| (f)           | FII's  | 19                     | 667,759                | 667,759                             | 1.77   | 1.77                 |
| (g)           | FOREIGN VENTURE CAPITAL  |                        |                        |                                     |  |                      |
| (h)           | ANY OTHER  | -                      | -                      | -                                   | -  | -                    |
|               | <b>SUB TOTAL (B)(1) :</b>  | <b>33</b>              | <b>1,247,901</b>       | <b>1,247,901</b>                    | <b>3.30</b>  | <b>3.30</b>          |
| <b>2</b>      | <b>NON-INSTITUTIONS</b>  |                        |                        |                                     |  |                      |
| (a)           | BODIES CORPORATE   | 1,208                  | 3,518,016              | 3,518,016                           | 9.31   | 9.31                 |
| (b) i         | INDIVIDUAL (CAPITAL <= Rs. 1 LAKH)                                     | 83,110                 | 4,187,757              | 3,892,780                           | 11.08  | 11.08                |
| (b) ii        | INDIVIDUAL (CAPITAL > Rs. 1 LAKH)                                      | 46                     | 1,689,489              | 1,085,065                           | 4.47   | 4.47                 |
| (c)           | ANY OTHERS   |                        |                        |                                     |  |                      |
| (c) i         | CLEARING MEMBER  | 204                    | 57,001                 | 57,001                              | 0.15   | 0.15                 |
| (c) ii        | MARKET MAKER   |                        |                        |                                     |  |                      |
| (c) iii       | FOREIGN NATIONALS  | 6                      | 195,881                | 132,581                             | 0.52   | 0.52                 |
| (c) iv        | NON RESIDENT INDIANS (REPAT)   | 651                    | 259,601                | 128,201                             | 0.69   | 0.69                 |
| (c) v         | NON RESIDENT INDIANS (NON REPAT)                                       |                        |                        |                                     |  |                      |
| (c) vi        | FOREIGN COMPANIES  | 4                      | 13,022,439             | 4,290,909                           | 34.46  | 34.46                |
| (c) vii       | OVERSEAS BODIES CORPORATES   |                        |                        |                                     |  |                      |
| (c) viii      | INDEPENDENT DIRECTOR   |                        |                        |                                     |  |                      |
| (c) ix        | TRUSTS   | 3                      | 218,500                |                                     | 0.58   | 0.58                 |
|               | <b>SUB TOTAL (B)(2) :</b>  | <b>85,232</b>          | <b>23,148,684</b>      | <b>13,104,553</b>                   | <b>61.26</b>   | <b>61.26</b>         |
|               | <b>TOTAL PUBLIC SHARE HOLDING (B)=(B)(1)+(B)(2):</b>                   | <b>85,265</b>          | <b>24,396,585</b>      | <b>14,352,454</b>                   | <b>64.56</b>   | <b>64.56</b>         |
|               | <b>TOTAL (A)+(B)</b>   | <b>85,276</b>          | <b>37,788,359</b>      | <b>23,719,233</b>                   | <b>100.00</b>  | <b>100.00</b>        |
| <b>(C)</b>    | <b>SHARES HELD BY CUSTODIANS</b>                                       |                        |                        |                                     |  |                      |
|               | <b>SUB TOTAL (C) :</b>   | <b>-</b>               | <b>-</b>               | <b>-</b>                            | <b>-</b>   | <b>-</b>             |
|               | <b>GRAND TOTAL (A)+(B)+(C) :</b>                                       | <b>85,276</b>          | <b>37,788,359</b>      | <b>23,719,233</b>                   | <b>100.00</b>  | <b>100.00</b>        |

NOTES :

1- Name, Number of shares held and percentage of share holding of entities/person holding more than 1% of the shares of the Company is as per annexure.

**MINDTREE CONSULTING LIMITED**

(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|-------------------|--|
| 1       | Akila Krishnakumar      | 35,000            | 0.09   |
| 2       | Ashok Soota             | 4,387,837         | 11.61  |
| 3       | Harihar Panda           | 5,000             | 0.01   |
| 4       | Kalyan Banerjee         | 343,805           | 0.91   |
| 5       | N Krishnakumar          | 2,204,945         | 5.83   |
| 6       | N S Parthasarathy       | 654,878           | 1.73   |
| 7       | Rostow Ramanan          | 577,120           | 1.53   |
| 8       | S Janakiraman           | 1,080,549         | 2.86   |
| 9       | Sanjay Panda            | 8,000             | 0.02   |
| 10      | Subroto Bagchi          | 2,161,977         | 5.72   |
| 11      | LSO Investments Pvt Ltd | 1,932,663         | 5.11   |
|         | <b>Total</b>            | <b>13,391,774</b> | <b>35.44</b>   |

**MINDTREE CONSULTING LIMITED****(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>                | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para</b> |
|----------------|---|-------------------------|---|
| 1              | Life Insurance Corporation of India Limited   | 391,611                 | 1.04  |
| 2              | Global Technology Ventures Ltd                | 2,648,561               | 7.01  |
| 3              | AIG Offshore Systems Services Inc.            | 1,240,167               | 3.28  |
| 4              | Capital International Global Emerging Markets | 4,290,909               | 11.36   |
| 5              | Franklin Templeton Holdings Limited Mauritius | 762,828                 | 2.02  |
| 6              | Walden Software Inv. Ltd.                     | 6,728,535               | 17.81   |
|                | <b>Total</b>                                  | <b>16,062,611</b>       | <b>42.51</b>  |

**MINDTREE CONSULTING LIMITED**

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>           | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}</b> |
|----------------|--|-----------------------------------|---|
| 1              | A K MAITRA                               | 3,600                             | 0.01  |
| 2              | ADITYA JAIRAJ & POORNIMA JAIRAJ          | 2,900                             | 0.01  |
| 3              | AIG OFFSHORE SYSTEMS SERVICE INC.        | 1,240,167                         | 3.28  |
| 4              | AJIT LAMBA                               | 7,317                             | 0.02  |
| 5              | AKILA KRISHNAKUMAR                       | 35,000                            | 0.09  |
| 6              | AMRIT KUMAR BASU                         | 4,878                             | 0.01  |
| 7              | ANUP MOHAPATRA                           | 7,256                             | 0.02  |
| 8              | ASHOK SOOTA                              | 4,383,487                         | 11.60   |
| 9              | BHARAT MALLESHA                          | 6,500                             | 0.02  |
| 10             | CAPITAL INTERNATIONAL GLOBAL EMERGING MA | 4,290,909                         | 11.36   |
| 11             | CHETAN K S                               | 1,000                             | 0.00  |
| 12             | DAVIS KAREDAN                            | 20,000                            | 0.05  |
| 13             | DR SRIDHAR MITTA                         | 60,975                            | 0.16  |
| 14             | FRANKLIN TEMPLETON HOLDINGS LIMITED, MAU | 762,828                           | 2.02  |
| 15             | G.P.CHANDRAKUMAR                         | 213,530                           | 0.57  |
| 16             | GLOBAL TECHNOLOGY VENTURES LTD           | 2,648,561                         | 7.01  |
| 17             | HARIHAR PANDA                            | 5,000                             | 0.01  |
| 18             | KALYAN BANERJEE                          | 343,805                           | 0.91  |
| 19             | KAVITA S IYENGAR                         | 1,219                             | 0.00  |
| 20             | LSO INVESTMENTS PVT LTD                  | 1,932,663                         | 5.11  |
| 21             | MINDTREE BENEFIT TRUST                   | 180,265                           | 0.48  |
| 22             | N KRISHNAKUMAR                           | 2,204,945                         | 5.83  |
| 23             | N S PARTHASARATHY                        | 654,878                           | 1.73  |
| 24             | P MUKOBADHYAY                            | 1,219                             | 0.00  |
| 25             | PGN TRUST                                | 24,390                            | 0.06  |
| 26             | POORNIMA JAIRAJ & K JAIRAJ               | 18,000                            | 0.05  |
| 27             | RAGHAVENDRA BABU V G                     | 500                               | 0.00  |
| 28             | RAJAN NARAYANAN                          | 170,824                           | 0.45  |
| 29             | RAJINDER MALHOTRA                        | 12,195                            | 0.03  |
| 30             | ROSTOW RAVANAN                           | 577,015                           | 1.53  |
| 31             | S JANAKIRAMAN                            | 1,080,549                         | 2.86  |
| 32             | SAMEER NARULA                            | 6,500                             | 0.02  |
| 33             | SANJAY PANDA                             | 8,000                             | 0.02  |
| 34             | SANJEEV JOON                             | 6,500                             | 0.02  |
| 35             | SHRAVANI BAGCHI CHOWDHURY                | 1,000                             | 0.00  |
| 36             | SPASTICS SOCIETY OF KARNATAKA            | 5,000                             | 0.01  |
| 37             | SUBROTO BAGCHI                           | 2,161,977                         | 5.72  |
| 38             | TANYA JAIRAJ & POORNIMA JAIRAJ           | 2,900                             | 0.01  |
| 39             | V LAKSHMANAN                             | 7,317                             | 0.02  |
| 40             | VINOD P DESHMUKH                         | 14,600                            | 0.04  |
| 41             | WALDEN SOFTWARE INV LTD                  | 6,728,535                         | 17.81   |
| <b>TOTAL</b>   |  | <b>29,838,704</b>                 | <b>78.96</b>  |