

I (a) Statement showing Shareholding Pattern

Name of the Company : MindTree Limited

Scrip Code : 532819

Class of Security : *Equity Share of Rs 10/-*

Quarter ended : 30.06.2012

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|---|--|
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 40,697,965 |
| (Rs. 406,979,650 - 40,697,965 Equity Shares of Rs. 10/- each fully paid) | | | |

For MindTree Limited

Rajesh S

Vice President Legal & Company Secretary



(I)(a) Shareholding Pattern under Clause 35

| Name of the Company: | | MindTree Limited | | | | | | |
|----------------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code: | 532819 | Quarter ended: | | | | 30.06.2012 | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | <u>Shareholding of Promoter and Promoter Group</u> [2] | | | | - | 0.00 | 0 | 0.000 |
| | 1 Indian | | | | - | 0.00 | 0 | 0.000 |
| (a) | Individuals/ Hindu Undivided Family | 6 | 6,315,645 | 6,315,645 | 15.52 | 15.52 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | - | - | - | - | 0.00 | 0 | 0.000 |
| (c) | Bodies Corporate | - | - | - | - | 0.00 | 0 | 0.000 |
| (d) | Financial Institutions/ Banks | - | - | - | - | 0.00 | 0 | 0.000 |
| (e) | Any Other (specify) | - | - | - | - | 0.00 | 0 | 0.000 |
| | P A C | 2 | 250,000 | 250,000 | 0.61 | 0.61 | 0 | 0.000 |
| | Sub-Total (A)(1) | 8 | 6,565,645 | 6,565,645 | 16.13 | 16.13 | 0 | 0.000 |
| | 2 Foreign | | | | - | 0.00 | 0 | 0.000 |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | 0.00 | 0 | 0.000 |
| (b) | Bodies Corporate | 1 | 1,505,663 | 1,505,663 | 3.70 | 3.70 | 0 | 0.000 |
| (c) | Institutions | - | - | - | - | 0.00 | 0 | 0.000 |
| (d) | Qualified Foreign Investors | - | - | - | - | 0.00 | 0 | 0.000 |
| (e) | Any Other (specify) | - | - | - | - | 0.00 | 0 | 0.000 |
| | Sub-Total (A)(2) | 1 | 1,505,663 | 1,505,663 | 3.70 | 3.70 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 8,071,308 | 8,071,308 | 19.83 | 19.83 | 0.00 | 0.00 |
| (B) | <u>Public shareholding</u> [3] | | | | - | 0.00 | 0.00 | 0.00 |
| | 1 Institutions | | | | - | 0.00 | 0.00 | 0.00 |
| (a) | Mutual Funds/ UTI | 31 | 3,663,061 | 3,663,061 | 9.00 | 9.00 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | 7 | 729,752 | 729,752 | 1.79 | 1.79 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 68 | 8,947,462 | 8,947,462 | 21.99 | 21.99 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investors | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (i) | Any Other (Trust) | - | - | - | - | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 106 | 13,340,275 | 13,340,275 | 32.78 | 32.78 | 0.00 | 0.00 |
| | -2 Non-institutions | | | | - | 0.00 | 0.00 | 0.00 |
| (a) | Bodies Corporate | 653 | 12,604,520 | 12,604,520 | 30.97 | 30.97 | 0.00 | 0.00 |
| (b) | Individuals | | | | - | 0.00 | 0.00 | 0.00 |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 53,376 | 3,485,173 | 3,368,581 | 8.56 | 8.56 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 52 | 2,590,427 | 2,577,202 | 6.37 | 6.37 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investors | - | - | - | - | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (specify) | - | - | - | - | 0.00 | 0.00 | 0.00 |
| | 1. Clearing members | 235 | 51,209 | 51,209 | 0.13 | 0.13 | 0.00 | 0.00 |
| | 2. Foreign National | 9 | 195,417 | 193,517 | 0.48 | 0.48 | 0.00 | 0.00 |
| | 3. N.R.I (Repat) | 560 | 209,178 | 182,199 | 0.51 | 0.51 | 0.00 | 0.00 |
| | 3. N.R.I (Non Repat) | 179 | 130,712 | 130,712 | 0.32 | 0.32 | 0.00 | 0.00 |
| | 6. Director | 1 | 10,000 | 10,000 | 0.02 | 0.02 | 0.00 | 0.00 |
| | 7. Trust | 10 | 9,746 | 9,746 | 0.02 | 0.02 | 0.00 | 0.00 |
| | 8. HUF | - | - | - | - | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 55,075 | 19,286,382 | 19,127,686 | 47.39 | 47.39 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 55,181 | 32,626,657 | 32,467,961 | 80.17 | 80.17 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 55,190 | 40,697,965 | 40,539,269 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | <u>Shares held by Custodians and against which Depository Receipts have been issued</u> | | | | | | | |
| | 1. Promoters | | | | - | - | - | - |
| | 2. Public | | | | - | - | - | - |
| | Sub-Total (C) | | | | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 55,190 | 40,697,965 | 40,539,269 | 100.00 | 100 | | |

For MindTree Limited

Rajesh S

Vice President Legal & Company Secretary



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
|--|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|-----------------------------------|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xii) |
| 1 | SUBROTO BAGCHI (Promoter) | 2,078,435 | 5.11 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,078,435 |
| 2 | KRISHNAKUMAR N (Promoter) | 1,985,078 | 4.88 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,985,078 |
| 3 | LSO INVESTMENT PRIVATE LIMITED (Promoter) | 1,505,663 | 3.70 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,505,663 |
| 4 | S JANAKIRAMAN (Promoter) | 985,337 | 2.42 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 985,337 |
| 5 | N S PARTHASARATHY (Promoter) | 611,921 | 1.50 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 611,921 |
| 6 | KALYAN KUMAR BANERJEE (Promoter) | 343,805 | 0.84 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 343,805 |
| 7 | ROSTOW RAVANAN (Promoter) | 311,069 | 0.76 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 311,069 |
| 8 | AKILA KRISHNAKUMAR (PAC) | 235,000 | 0.58 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 235,000 |
| 9 | SANJAY KUMAR PANDA (PAC) | 15,000 | 0.04 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 15,000 |
| TOTAL | | 8,071,308 | 19.83 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 8,071,308 |
| | | | 0 | | 0 | | | | | |

For MindTree Limited

Rajuh S

Vice President Legal & Company Secretary



| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | COFFE DAY RESORT PRIVATE LIMITED | 4,565,442 | 11.22 | 0.00 | 0.00 | 0.00 | 0.00 | 4,565,442 |
| 2 | NALANDA INDIA FUND LIMITED | 3,949,089 | 9.70 | 0.00 | 0.00 | 0.00 | 0.00 | 3,949,089 |
| 3 | GLOBAL TECHNOLOGY VENTURES LTD | 2,648,561 | 6.51 | 0.00 | 0.00 | 0.00 | 0.00 | 2,648,561 |
| 4 | ICICI PRUDENTIAL MIDCAP FUND | 1,630,828 | 4.01 | 0.00 | 0.00 | 0.00 | 0.00 | 1,630,828 |
| 5 | FRANKLIN TEMPLETON INVESTMENT FUNDS | 1,537,135 | 3.78 | 0.00 | 0.00 | 0.00 | 0.00 | 1,537,135 |
| 6 | SUDARSHAN SECURITIES PRIVATE LIMITED | 1,425,000 | 3.50 | 0.00 | 0.00 | 0.00 | 0.00 | 1,425,000 |
| 7 | V G SIDDHARTHA | 1,347,000 | 3.31 | 0.00 | 0.00 | 0.00 | 0.00 | 1,347,000 |
| 8 | HDFC STANDARD LIF INSURANCE COMPANY LTD | 1,168,232 | 2.87 | 0.00 | 0.00 | 0.00 | 0.00 | 1,168,232 |
| 9 | HDFC TRUSTEE COMPANY LTD.A/C HDFC MID-CAPOPPORTUNITIES | 1,139,997 | 2.80 | 0.00 | 0.00 | 0.00 | 0.00 | 1,139,997 |
| 10 | LIC OF INDIA FUTURE PLUS BALANCE FUND | 728,424 | 1.79 | 0.00 | 0.00 | 0.00 | 0.00 | 728,424 |
| 11 | NALANDA INDIA EQUITY FUND LIMITED | 714,880 | 1.76 | 0.00 | 0.00 | 0.00 | 0.00 | 714,880 |
| 12 | BAJAJ ALLIANZE LIFE INSURANCE COMPANY LTD | 712,589 | 1.75 | 0.00 | 0.00 | 0.00 | 0.00 | 712,589 |
| TOTAL | | 21,567,177 | 52.99 | 0.00 | 0.00 | 0.00 | 0.00 | 21,567,177 |

For MindTree Limited

Rajesh S

Vice President Legal & Company Secretary



| (I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|----------------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | COFFE DAY RESORT PRIVATE LIMITED | 4,565,442 | 11.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | NALANDA INDIA FUND LIMITED | 4,663,969 | 11.46 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | GLOBAL TECHNOLOGY VENTURES LTD | 2,648,561 | 6.51 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 11,877,972 | 29.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | | | | | |
| 1 | Nil | - | - | | | | | |
| 2 | Nil | - | - | | | | | |
| TOTAL | | - | - | | | | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | | |
|--|---|---|---|---|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | | |
| 1 | Nil | - | - | - | | |
| TOTAL | | - | - | - | | |
| (II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | | |
| 1 | Nil | - | - | - | | |
| TOTAL | | - | - | - | | |
| [1] For determining public shareholding for the purpose of Clause 40A. [2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A. [3] For definitions of "Public Shareholding", refer to Clause 40A. | | | | | | |



For MindTree Limited

Rajesh S

Vice President Legal & Company Secretary