

Annexure - F,

Mindtree Limited

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2015-16	2014-15	2013-14
Equity Paid up Capital	1,677,861,760	837,323,720	416,897,310
Reserves and surplus	22,488,862,317	19,272,165,510	15,992,249,657
Carry forward losses	-	-	-
Net Worth	24,166,724,077	20,109,489,230	16,409,146,967
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	18,323,600	22,904,500	27,485,400
Fixed Assets	4,627,347,879	4,980,147,180	3,932,188,429
Income from Operations	43,564,607,208	35,473,829,426	30,315,955,103
Total Income	44,503,140,515	36,305,421,411	30,809,944,811
Total Expenditure	36,768,806,901	29,427,599,212	25,022,887,582
Profit before Tax	7,734,333,614	6,877,822,199	5,787,057,229
Profit after Tax	6,048,805,735	5,343,670,072	4,512,321,721
Cash profit	7,512,490,385	6,091,454,626	5,523,339,960
EPS	36.08	63.90	108.50
Book value	144.03	240.16	393.60

For Mindtree Limited

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Company Secretary



Magnet 360 LLC

		(in \$)	(in \$)	(in \$)	(in INR)
		As per last unaudited Financial Year			As per last Audited Financial Year
		Jan 15 to Dec 2015	Jan 14 to Dec 2014	Jan 13 to Dec 2013	Jan 16 to Mar 16
Members Equity	Members Equity	10,205,679	11,756,492	8,926,045	968,861,718
Reserves and surplus	Reserves and surplus	-	-	-	(326,706,902)
Carry forward losses	Carry forward losses	-	-	-	
Net Worth	Net Worth	10,205,679	11,756,492	8,926,045	642,154,816
Miscellaneous Expenditure	Miscellaneous Expenditure	-	-	-	
Secured Loans	Secured Loans	-	-	-	
Unsecured Loans	Unsecured Loans	-	-	-	
Fixed Assets	Fixed Assets	708,032	797,396	614,982	42,752,305
Income from Operations*	Income from Operations	25,078,815	26,599,676	25,475,142	428,005,830
Total Income*	Total Income	25,078,815	26,599,676	26,652,734	428,014,063
Total Expenditure*	Total Expenditure	30,211,053	26,886,867	25,852,282	443,882,323
Profit before Tax*	Profit before Tax	(5,132,238)	(287,191)	800,452	(15,868,260)
Profit after Tax*	Profit after Tax	(5,132,238)	(287,191)	800,452	(16,007,955)
Cash profit*	Cash profit	(4,831,194)	(45,182)	939,124	(10,934,959)
EPS	EPS	NA	NA	NA	NA
Book value	Book value	NA	NA	NA	NA

* The numbers are for the period January 19, 2016 to March 31, 2016. As we had acquired the company in January, 2016

For Mindtree Limited

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Company Secretary



August 17, 2016

Magnet 360, LLC

Statement of computation of pre and post amalgamation net worth of the Company as at March 31, 2016

(Rs.in millions)

Particulars	Pre-amalgamation	Post-amalgamation
Equity Share Capital	152	0
Reserves and Surplus:		
Surplus in the statement of profit and loss	-35	0
Total Reserves and Surplus	-35	0
Net worth (A+B)	117	0

Notes:

1. "Net Worth" means sum total of paid-up capital and free reserves.

As per section 2(43) of Companies Act, 2013 "Free reserves" free reserves" means such reserves which, as per the latest audited balance sheet of a company, are available for distribution as dividend: Provided that—

- (i) any amount representing unrealised gains, notional gains or revaluation of assets, whether shown as a reserve or otherwise, or
- (ii) any change in carrying amount of an asset or of a liability recognised in equity, including surplus in profit and loss account on measurement of the asset or the liability at fair value, shall not be treated as free reserves.

Thanking you,
Yours sincerely,

For Mindtree Limited



Vedavalli S
Company Secretary

