



Mindtree

Welcome to possible

# MINDTREE LIMITED

Registered Office: Global Village, RVCE Post, Mysore Road, Bengaluru, Karnataka - 560059.  
Corporate Identification Number (CIN): L72200KA1999PLC025564,  
Telephone: +91-80 6706 4000; Fax: +91-80- 6706 4100, Email: investors@mindtree.com,  
Website: www.mindtree.com, Company Secretary and Compliance Officer: Ms. Vedavalli Sridharan

## **CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED JUNE 29, 2017 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MINDTREE LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.**

This Corrigendum dated August 3, 2017 (the "**Corrigendum**") is in continuation of and should be read in conjunction with the Public Announcement dated June 29, 2017 published on June 30, 2017 in all editions of Business Standard – English, Business Standard - Hindi and Bengaluru edition of Kannada Prabha (the "**Public Announcement**") issued in connection with the Buyback of Equity Shares of the Company. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The Equity Shareholders of the Company are requested to note the following changes/ amendments to the Public Announcement:

1 Third paragraph as set out in the Public Announcement, stands substituted and should be read as follows:

**OFFER FOR BUYBACK OF UP TO 42,24,000 (FORTY TWO LAKHS AND TWENTY FOUR THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF MINDTREE LIMITED ("COMPANY") OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") AT A PRICE OF ₹ 625/- (RUPEES SIX HUNDRED AND TWENTY FIVE ONLY) PER FULLY PAID-UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.**

2 Buyback shares in Paragraph 1.1, 1.6 and 5 of the Public Announcement and Maximum Buyback Size in Paragraph 1.1, 1.5, 2 and 3 of the Public Announcement stands revised and should be read as follows:

The total number of shares to be bought back in the Buyback shall be 42,24,000 (Forty Two Lakhs and Twenty Four Thousand Only) Equity Shares with the Buyback Price of ₹ 625/- (Rupees Six Hundred and Twenty Five Only) per fully paid-up Equity Share payable in cash, up to an aggregate amount not exceeding ₹ 264,00,00,000 (Rupees Two Hundred and Sixty Four Crores Only) ("**Maximum Buyback Size**") (being 9.61% and 9.97% of the total paid-up equity capital and free reserves of the Company as per latest standalone and consolidated audited balance sheet as on March 31, 2017 respectively), representing 2.51% of the total issued and paid-up equity share capital of the Company.

Except as detailed under this Corrigendum, the contents and other terms of the Public Announcement remain unchanged. This Corrigendum is also available on the SEBI website ([www.sebi.gov.in](http://www.sebi.gov.in)).

## **DIRECTORS' RESPONSIBILITY STATEMENT**

In terms of Regulation 19(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accepts responsibility for all the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information. This Corrigendum is issued under the authority of the Board of Directors by the Administrative Committee through the Resolution passed by Administrative Committee meeting held on July 20, 2017.

For and on behalf of the Board of Directors of  
**Mindtree Limited**

Sd/-

**Krishnakumar Natarajan**

Executive Chairman

DIN : 00147772

Sd/-

**Rostov Ravanan**

CEO & Managing Director

DIN : 00144557

Sd/-

**Vedavalli Sridharan**

Company Secretary and Compliance Officer

Membership Number: A15470

Date: August 3, 2017

Place: Bengaluru