



**Mindtree**

Welcome to possible

Registered Office Address: Mindtree Ltd.  
Global Village, RVCE Post, Mysore Road,  
Bengaluru-560059, Karnataka, India.  
Corporate Identity Number (CIN): L72200KA1999PLC025564  
E-mail: info@mindtree.com

**Ref: MT/STAT/CS/17-18/ 78**

**August 04, 2017**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

**Ref: Script Name: MINDTREE**

**BSE Limited**

Listing Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai – 400 001

**Script Code: 532819**

**Sub: Corrigendum to Public Announcement and Schedule of Activities for the Buyback of up to 42,24,000 (Forty Two Lakhs and Twenty Four Thousand Only) Fully paid up Equity Shares of Mindtree Limited (the “ Company”)**

Dear Sir/ Madam,

This is to further to our letter bearing reference number MT/STAT/CS/17-18/ 53 dated June 28, 2017 with regard to the announcement of Buyback of Equity shares of the Company. We would like to inform you that the company has, through letter dated August 02, 2017 (the “Observation Letter”) received observations from Securities and Exchange Board of India on the Draft Letter of Offer for the Buyback dated July 7, 2017. In accordance with the Securities and Exchange Board of India (Buy back of Securities) Regulations, 1998, the Company will dispatch the Letter of Offer for the Buyback to eligible shareholders appearing on the record date of July 11, 2017 on or before August 09, 2017.

Please take a note of the following schedule of activities in relation of Buyback:

Date of Opening of Buyback Offer Period	August 18, 2017, Friday
Date of Closing of Buyback Offer Period	September 01, 2017, Friday
Last date and time for receipt of completed Tender Forms and other specified documents including physical share certificates by the Registrar	September 05, 2017, Tuesday, 5 PM
Last Date of Settlement of bids on the Stock Exchange	September 12, 2017, Tuesday

The Company has revised the Buyback offer Size as the Offer to Buyback up to 42,24,000 (Forty Two Lakhs and Twenty Four Thousand Only) Equity Shares of Rs.10/- each at a price of Rs. 625/- per equity share for an aggregate amount not exceeding Rs.264 Crores. A Corrigendum in this regard has been published in the following newspapers on August 04, 2017:

- Business Standard (English) (all editions)
- Business Standard (Hindi) (all editions)
- Kannada Prabha (Kannada) (Bengaluru edition)



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In this regard, please find enclosed copy of the Corrigendum that has appeared in Business Standard (English) on August 04, 2017.

This Corrigendum is to be read in continuation to the Public Announcement dated June 29, 2017, published on June 30, 2017 and the disclosure on the outcome of the Board Meeting dated June 28, 2017.

Thanking you.

Yours sincerely,

**For Mindtree Limited**

**Vedavalli S**

**Company Secretary**





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## MINDTREE LIMITED

Registered Office: Global Village, RVCE Post, Mysore Road, Bengaluru, Karnataka - 560059.  
Corporate Identification Number (CIN): L72200KA1999PLC025564,  
Telephone: +91-80 6706 4000; Fax: +91-80- 6706 4100, Email: investors@mindtree.com,  
Website: www.mindtree.com, Company Secretary and Compliance Officer: Ms. Vedavalli Sridharan

### CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED JUNE 29, 2017 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MINDTREE LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.

This Corrigendum dated August 3, 2017 (the "Corrigendum") is in continuation of and should be read in conjunction with the Public Announcement dated June 29, 2017 published on June 30, 2017 in all editions of Business Standard – English, Business Standard - Hindi and Bengaluru edition of Kannada Prabha (the "Public Announcement") issued in connection with the Buyback of Equity Shares of the Company. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The Equity Shareholders of the Company are requested to note the following changes/ amendments to the Public Announcement:

- 1 Third paragraph as set out in the Public Announcement, stands substituted and should be read as follows:

**OFFER FOR BUYBACK OF UP TO 42,24,000 (FORTY TWO LAKHS AND TWENTY FOUR THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF MINDTREE LIMITED ("COMPANY") OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") AT A PRICE OF ₹ 625/- (RUPEES SIX HUNDRED AND TWENTY FIVE ONLY) PER FULLY PAID-UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.**

- 2 Buyback shares in Paragraph 1.1, 1.6 and 5 of the Public Announcement and Maximum Buyback Size in Paragraph 1.1, 1.5, 2 and 3 of the Public Announcement stands revised and should be read as follows:

The total number of shares to be bought back in the Buyback shall be 42,24,000 (Forty Two Lakhs and Twenty Four Thousand Only) Equity Shares with the Buyback Price of ₹ 625/- (Rupees Six Hundred and Twenty Five Only) per fully paid-up Equity Share payable in cash, up to an aggregate amount not exceeding ₹ 264,00,00,000 (Rupees Two Hundred and Sixty Four Crores Only) ("**Maximum Buyback Size**") (being 9.61% and 9.97% of the total paid-up equity capital and free reserves of the Company as per latest standalone and consolidated audited balance sheet as on March 31, 2017 respectively), representing 2.51% of the total issued and paid-up equity share capital of the Company.

Except as detailed under this Corrigendum, the contents and other terms of the Public Announcement remain unchanged. This Corrigendum is also available on the SEBI website ([www.sebi.gov.in](http://www.sebi.gov.in)).

### DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 19(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accepts responsibility for all the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information. This Corrigendum is issued under the authority of the Board of Directors by the Administrative Committee through the Resolution passed by Administrative Committee meeting held on July 20, 2017.

For and on behalf of the Board of Directors of  
Mindtree Limited

Sd/-

**Krishnakumar Natarajan**  
Executive Chairman  
DIN : 00147772

Sd/-

**Rostow Ravanan**  
CEO & Managing Director  
DIN : 00144557

Sd/-

**Vedavalli Sridharan**  
Company Secretary and Compliance Officer  
Membership Number: A15470

Date: August 3, 2017  
Place: Bengaluru